KING COUNTY DISTRICT COURT MASTER CALENDAR

MANAGER TRAINING

Overview of Master Calendar

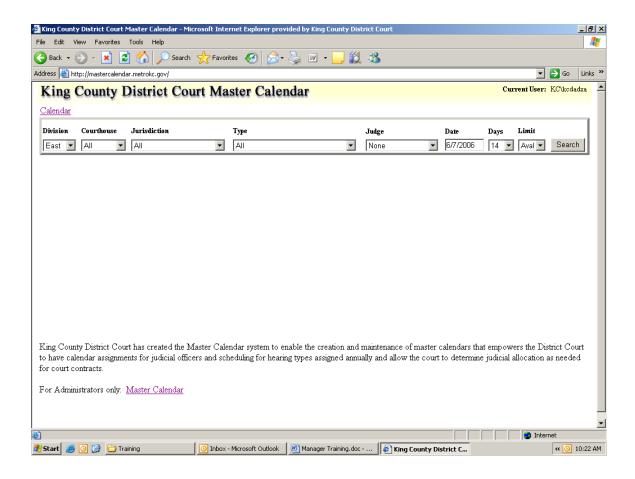
Entry of calendars for year

- a. Judicial Assignments
- b. Calendar Codes (hearing types) associated with best practice
- c. AM and PM calendars
- d. Entry of pro tem
- e. Entry of reason pro tem hired

Access to master calendar page is defined by security level. Changes to the master calendar will be under the direction and approval of Presiding Judge.

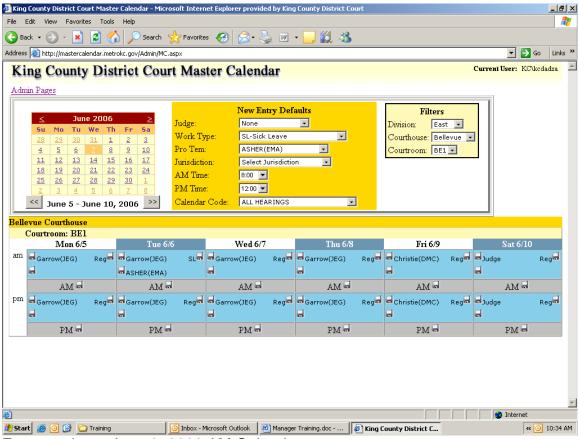
Access to Master Calendar

- a. Select Division and Courthouse
- Select Master Calendar at bottom of screen.



Schedule Pro Tem:

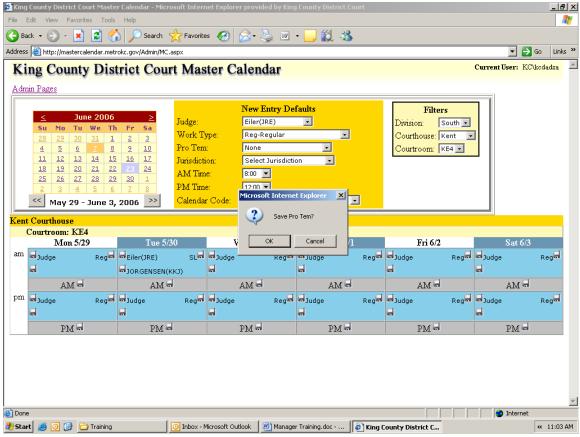
- 1. Pro Tem: Select pro tem from list
- 2. Work Type: Select work type from list
- 3. Select date and AM and/or PM enter pro tem and work type
 - a. Hit the box below the Judge box for pro tem
 - b. Hit the box (REG) to record the reason pro tem hired
- 4. Follow the same procedure for PM calendar if hired for full day.



Entry made on June 6, 2006 AM Calendar

After making entries, always change the "New Entry Defaults" back to 'None' for pro tem or 'Regular' for work type. This is an important step if entering more than one pro tem.

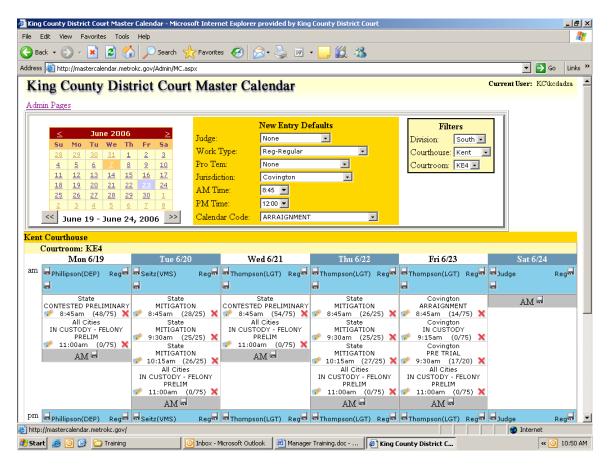
Change pro tem entry: A warning pop up box will appear.



Entries under May 30, 2006 AM calendar.

This example shows the Pro Tem in "New Entry Default' box is set at NONE. Example: The judge will not be using pro tem so KKJ should be removed. When Pro Tem box is changed to NONE, the Save Pro Tem = OK (to change to None).

Schedule a hearing: Add/Delete



Verify the correct Division, Courthouse and Courtroom appear under "Filters"

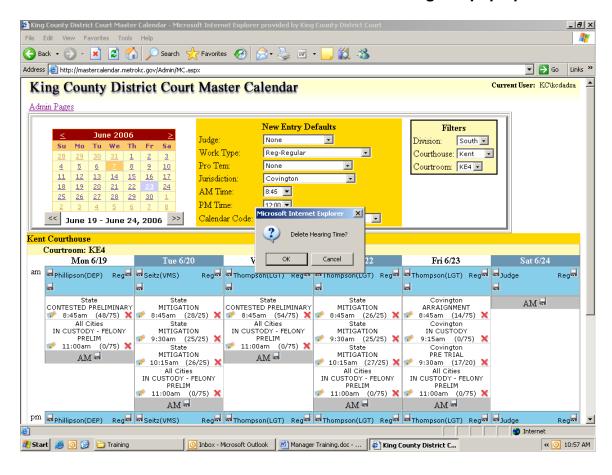
To enter a Calendar:

- 1. Jurisdiction:
 - a. Select Jurisdiction from list
- 2. AM Time
 - a. Select time
- 3. Calendar Code
 - a. Select hearing code
- 4. Under the date and either AM or PM, hit the screen below the date.

***It is important to be familiar with the calendar code list used by each court location.

How to delete Calendar:

The X will delete a calendar. A delete warning will pop up.



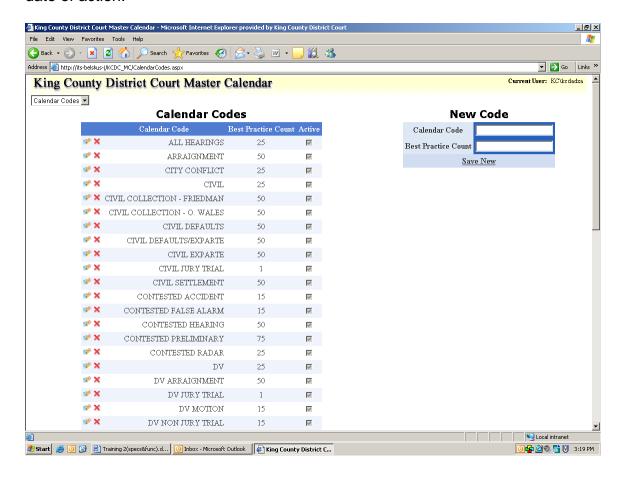
Informational only:

The maintenance of tables will be restricted to specific administrative staff.

Table Maintenance - Administrative function

- a. Jurisdiction
- b. Courtroom
- c. Judge
- d. Pro Tem
- e. Work Type
- f. Calendar Code

Table maintenance will feature add, edit, and delete with a corresponding date of action.



The Division, Court Location, and Courtroom numbers will be administered by ITS.

KING COUNTY DISTRICT COURT MASTER CALENDAR

Court Staff Training

Overview

URL: http://mastercalendar.metrokc.gov

Sign on for reports: Same password as email.

Court Staff:

This administrative tool will be utilized by court staff to view current and future calendars and to search for date(s) to schedule cases by Division, Location, and Courtroom. A tracking system to control calendar load within the Best Practice guidelines will promote case setting efficiencies across the court.

The calendars will be entered for a full calendar year with the following data.

- a. Calendar assignments for courtrooms
- b. Calendar hearing types
 - i. Uniform calendar coding
 - ii. Uniform best practice
- c. Calendar search and scheduling of cases
 - i. Search by jurisdiction, calendar code, judge, date range
- d. Automated download from DISCIS of cases scheduled for calendar control
 - i. Download scheduled nightly
- e. Reports (at first release)
 - i. Print view weekly calendar
 - ii. Print view case scheduling list (for staff)
 - iii. Contracting City reports
- f. Enhancement: Automated voucher for payment of pro tem

Judicial Officers:

The master calendar will serve as a tool for judges to view calendars for current and future calendars displaying the jurisdiction, calendar hearing types and number of cases scheduled for AM or PM.

Main introduction

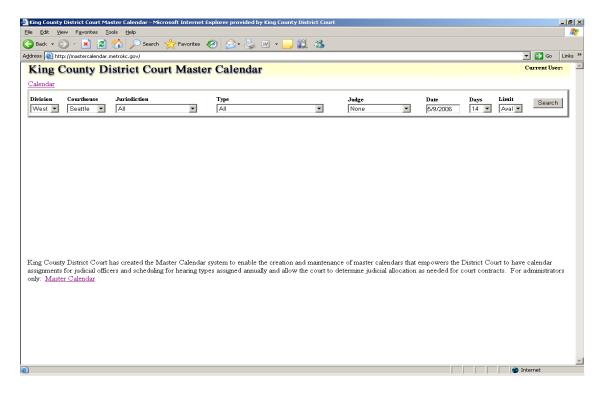
The introduction page will allow access with defined levels of security.

Calendar: Court Staff Master Calendar: Managers

Select: Division

Select: Courthouse location

By selecting the Division and Courthouse Location the master calendar will retain the selections until changed.



Select: Calendar

Selection options:

Division, Courthouse, ALL

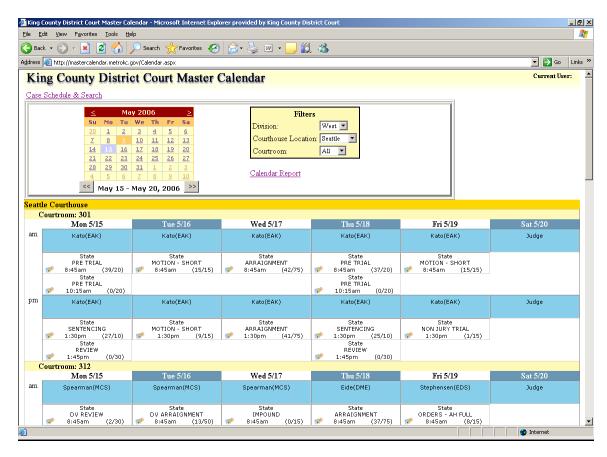
Shows all calendars for courthouse location

OR

Division, ALL courthouse locations, ALL courtrooms

Shows all courtroom calendars for all locations

Calendar



Navigation:

- 1. Month calendar arrows
 - < > (previous month or following month)
- 2. Week calendar arrows
 - << >> (previous week or following week)

Filters selection:

- a. division
- b. location
- c. courtroom

Calendar display:

- a. courtroom
- b. date and time
- c. judge or judge pro tem
- d. time of specific calendars in AM and PM
- e. calendar/hearing type
- f. number of cases scheduled separated by a / mark representing the best practice number.

Calendar allows two methods of scheduling a case for hearing.

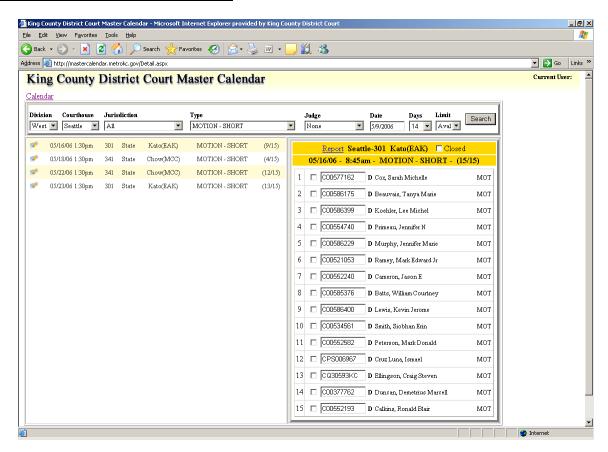
Scheduling case method 1: Select specific calendar date/time

- 1. Select the Division, Location, and Courtroom if known.
- 2. Select the month/day from the month calendar on top of page. The calendar week will display.
- 3. Select the hearing type and date/time and put the cursor on the pencil mark. Optional dates to schedule case will appear on left. Case Schedule List will display allowing for entry of case number.

Schedule case method 2: Search for calendar date to set case

Select the Case Schedule and Search method.

Case Schedule and Search



Using the boxes on the search line:

Search for calendar date/time to set case:

- 1. Select Division
- 2. Select Courthouse location
- 3. Select Jurisdiction
- 4. Select hearing type
- 5. Select judge optional
- Select hearing date range within _____days.
- 7. Select avail (available date)
- SEARCH

The Search will display list of available dates on left side of screen.

Date, time, courtroom, jurisdiction, judge, hearing type, number of cases set/best practice number Example: 12/15

Note the number of cases set and the best practice number. The number 12 = number of cases allowed to be set for hearing/calendar type The number 15 = number of cases allowed under best practice guidelines.

Select a date to set case, put cursor on pencil. Case setting list will display on right portion of screen. Enter case number.

Optional methods of reserving calendar slots for calendar control:

Entry of check mark: Enter a check mark - this feature is designed for

multiple settings - mitigation settings.

Entry of initials: Enter initials for potential use of date, from

arraignment calendar to pre trial date.

When using initials, clerk must go back to date and enter case numbers assigned and remove initials for

calendar control.

Once the calendar reaches the best practice total, no additional cases can be added to master calendar. However, cases can be set in DISCIS and will be downloaded.

There is a checkbox on Case Scheduling List to mark calendar "Closed" to lock the ability to enter more cases. This feature is to allow clerk to close off the calendar after calendar has been prepared from the DISCIS printout.

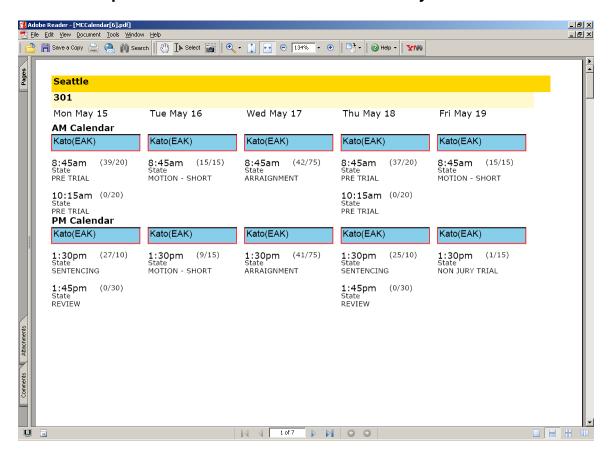
DISCIS Interface

Cases scheduled, rescheduled, or cancelled will be downloaded from DISCIS. The data will be entered into the Master Calendar on a nightly run time.

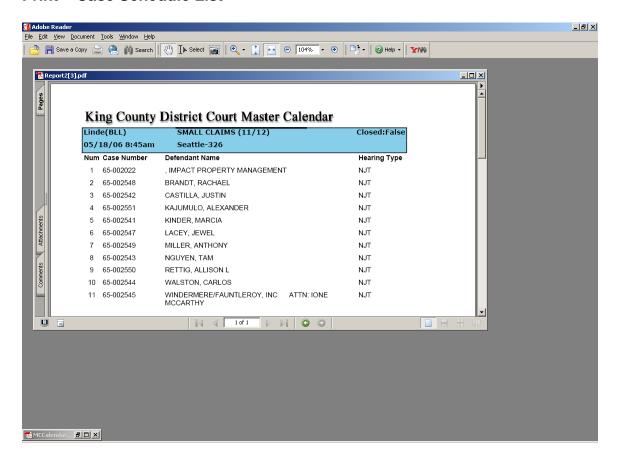
Reports

Calendar Report

Print - Calendar for Week by Courtroom



Print - Case Schedule List



The purpose of printing case scheduling list is for clerk to print and compare cases on master calendar list to cases on DISCIS calendar.

Once this report is printed and calendar data compared to DISCIS data, the calendar box may be marked 'closed'. Refer Case Scheduling and Search screen.

HELP DESK:

Josie Jimenez 206-296-3577 or – e-mail

Darlene Allen 206-296-3575 or – e-mail

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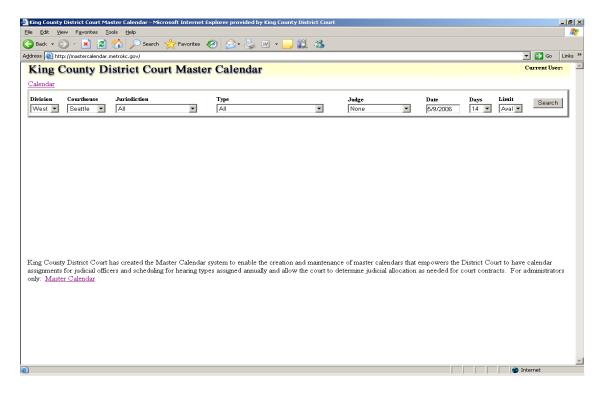
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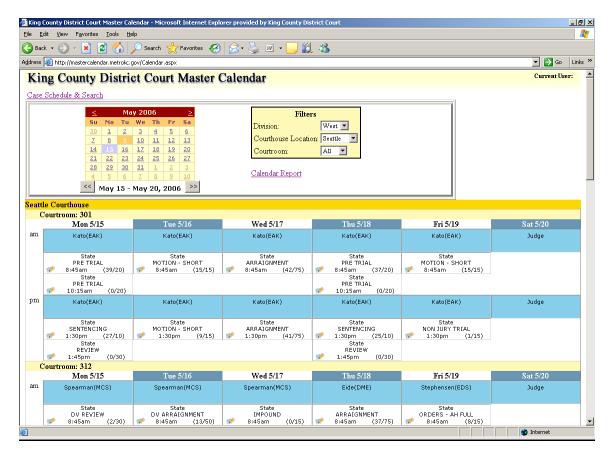
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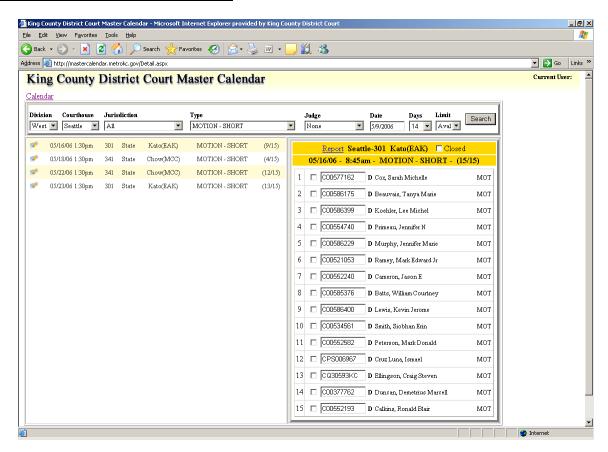
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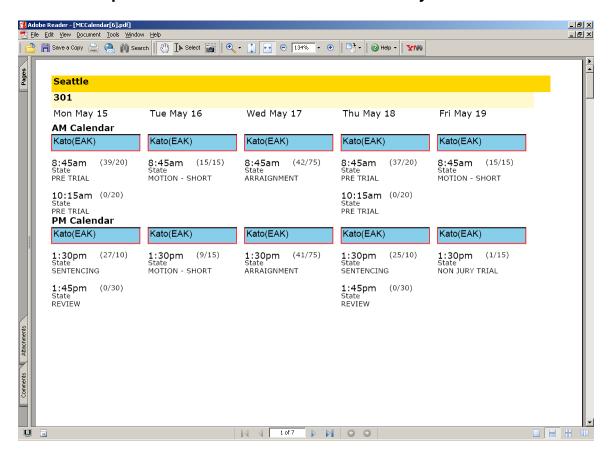
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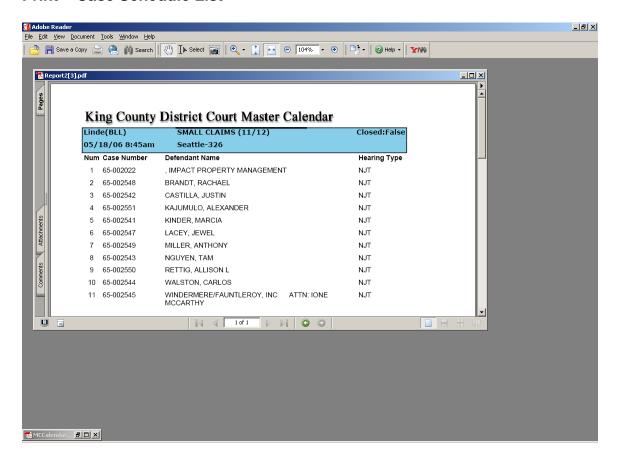
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